

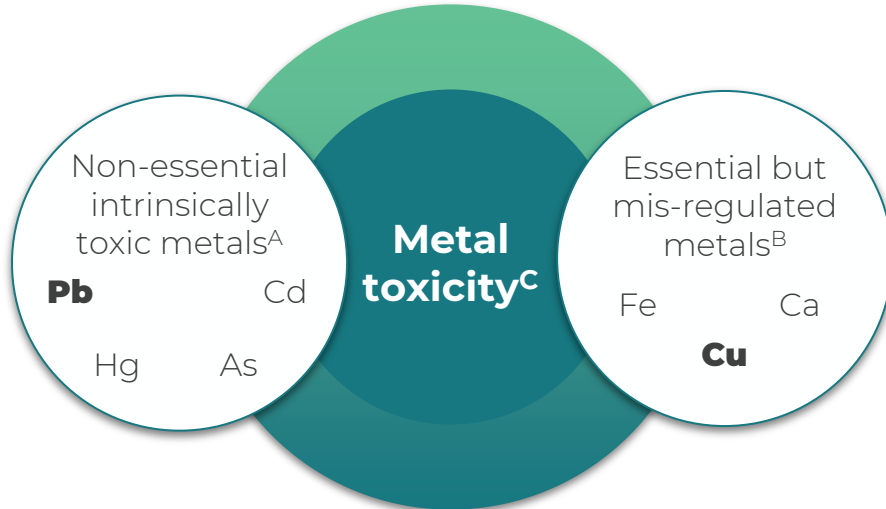
metaLead

treating metal-related diseases.
effectively.



Metal-related diseases impact many globally

Two types of toxic metals can accumulate, negatively affecting human health

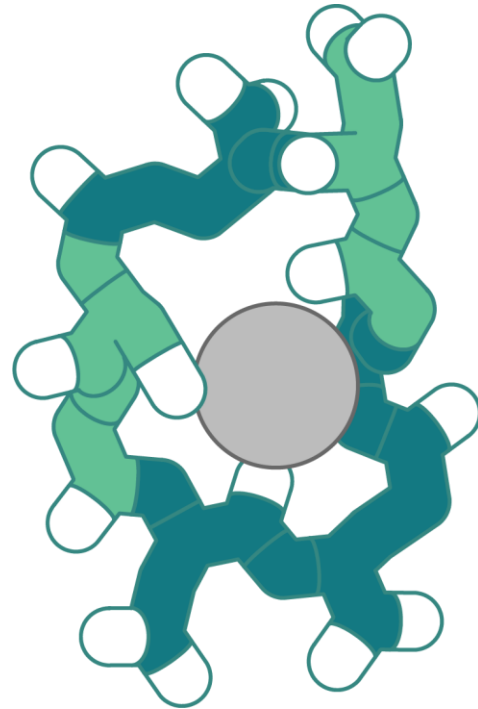


Disease area	Prevalence	Global population	US annual market size
Cu - Wilson's Disease	1 in 30,000 globally ^D	267k	\$0.5 B^H
Pb - Lead Poisoning	1 in 3 children globally ^E	800 million ^E	\$0.2 B^I
Cu - Menkes Disease	1 in 35,000 male births ^F	10k ^L	\$0.3 B^J
Fe - NBIA	1-3 per 1,000,000 globally ^G	15-20k ^G	\$0.3 B^K

A. WHO (2020), 10 chemicals of public health concern; B. Bleakley & MacGillivray (2011) Transition metal homeostasis: from yeast to human disease; C. Shoshan, M. (2022) Will Short Peptides Revolutionize Chelation Therapy? Chimia 76, p. 744-747; D. Roberts & Schilsky (2023). Current and Emerging Issues in Wilson's Disease; E. Unicef (2020) The toxic truth. F; <https://www.nationwidechildrens.org/conditions/menkes-disease> G. [NBIADisorders.org](https://www.nbiaorders.org); H. 66% insured, price of \$221,000, 30% mkt share; I. BLL 20-45, 137k patients * 70% mkt share, BLL > 45 130k patients * 40% mkt share J. 3.8 m US births, 51% male, 550 patients in 10 yrs, \$500,000 for treatment ; K. \$400,000 for treatment; L. Over 10 years

 metaLead develops **best-in-class chelating agents**

**Highly effective,
tailored to capture**
excellent metal
selectivity and
affinity



Benign

do not interact with essential metals
do not hijack ions from
metalloproteins
become inert after metal binding

Stable & orally-available

as heavily modified



Wilson's is a **lifelong rare genetic disease**

Wilson's
disease

A lifelong genetic disease

Toxic accumulation of Cu

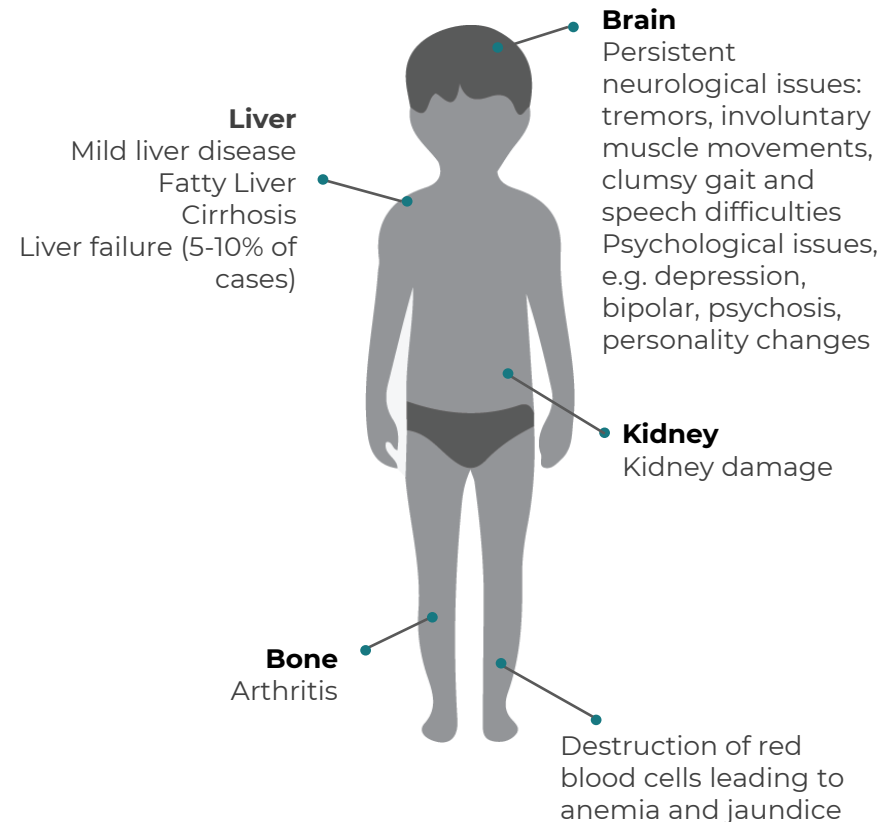
in the liver and blood
(mutated
ATP7B gene)

Onset between **5-35 years**

Requires immediate lifelong chronic treatment

Treatment delays may
cause **irreversible** damage

Multiple presentations



1 in 30,000

live with
Wilson's disease



11,000+
in the US



24,000+
in Europe



47,000+
in China



12 hits identified through *in silico* evaluation

Wilson's
disease

8100 theoretical peptides

>70k analyzed structures
Same scaffold; covered by current IP
Expected to bind Cu(II) ions
Straightforward CMC

110 fulfilled requirements

Cu(II) binding affinity: Log β
between 15-22

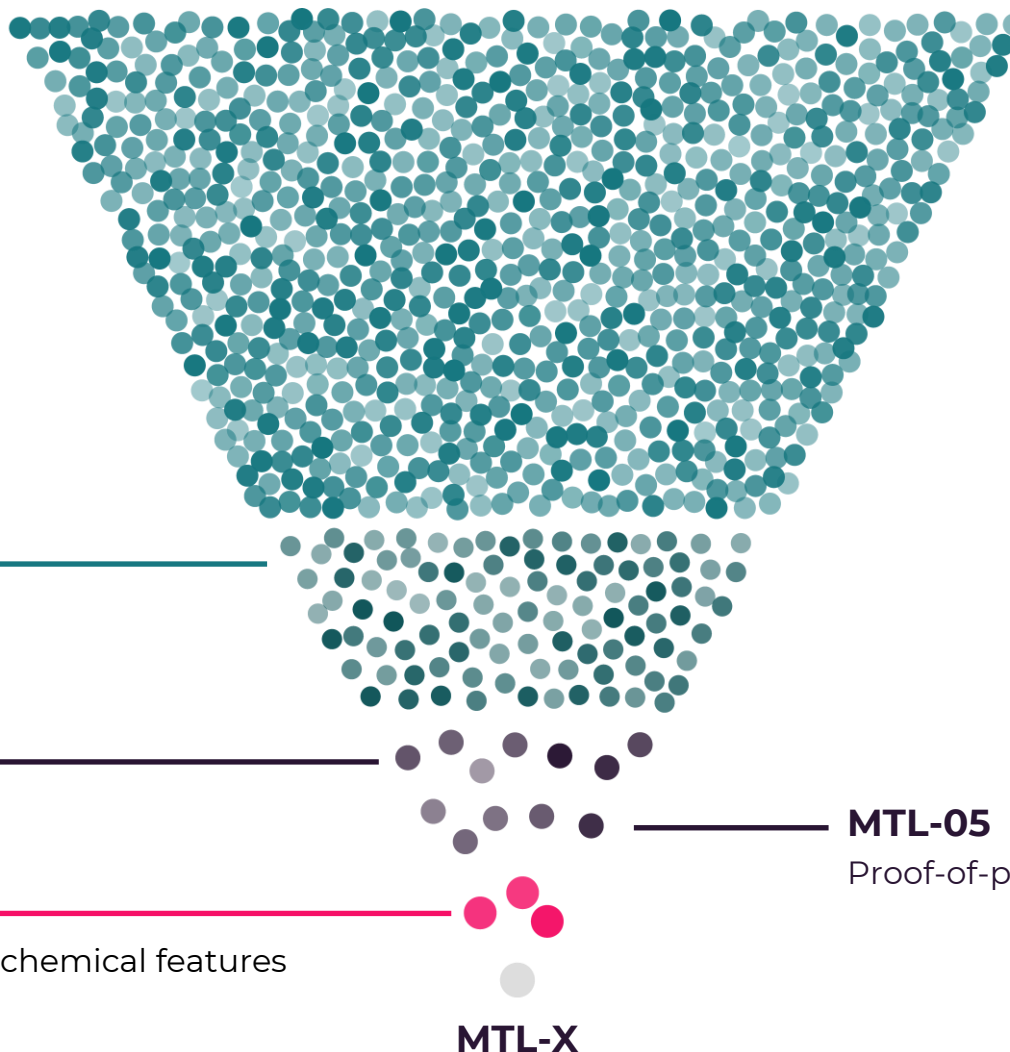
12 hits

Zn(II) binding affinity: As low as possible

3 candidates

In vitro efficacy and safety, excellent physico-chemical features

DFT-D3 & COSMO-RT ΔG_{comp} with Cu(II) and Zn(II);
In collaboration with Prof. Lubomír Rulíšek, IOCB Prague



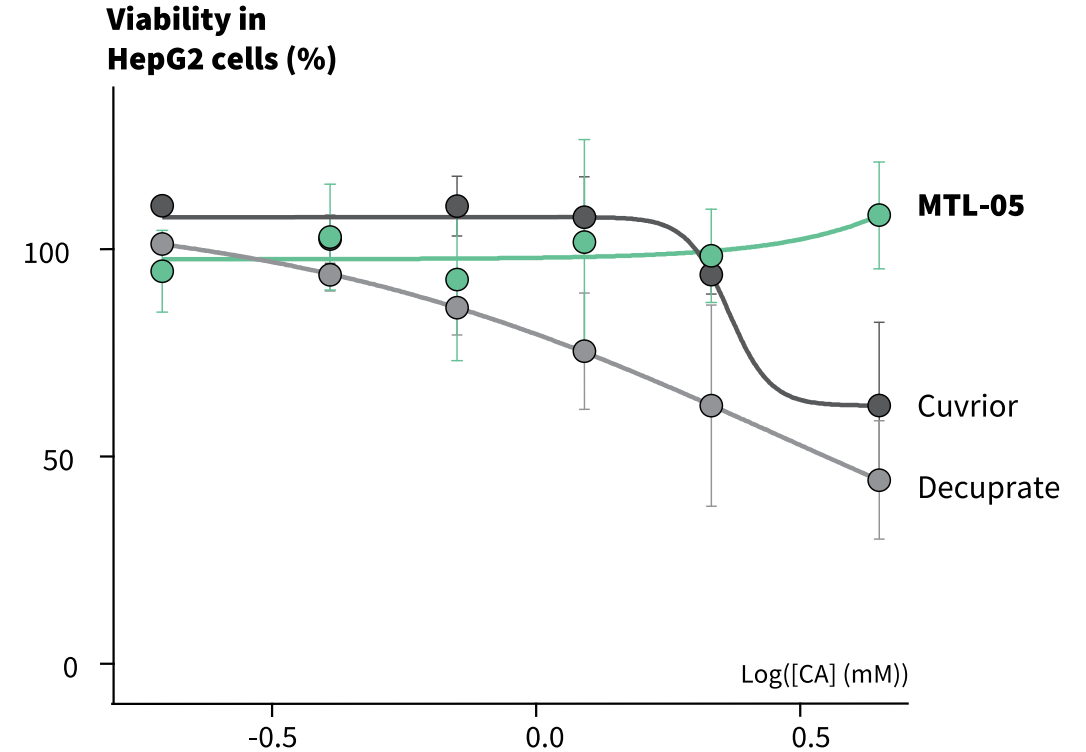
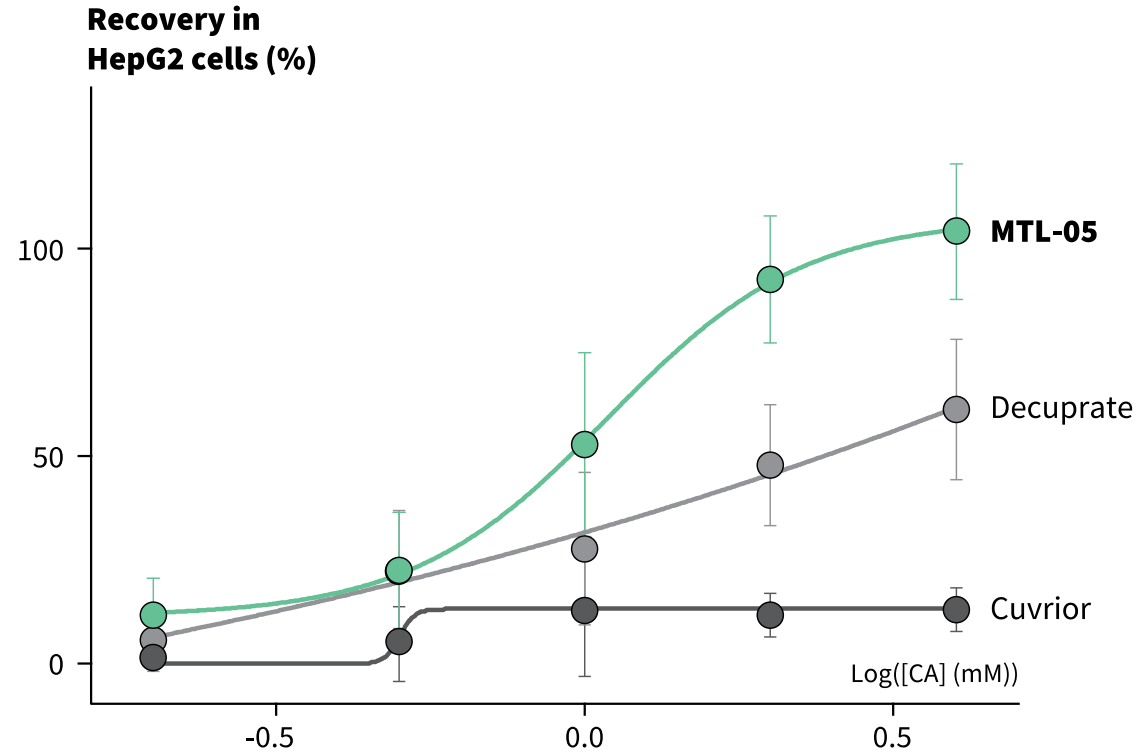
MTL-X
lead candidate
Validated *in vivo*

MTL-05
Proof-of-principle *in vitro* candidate



MTL-05 **recovers 100%** of copper-exposed cells

Wilson's
disease



MTL-05 **fully recovers Cu-exposed human cells**, outcompeting both Cuvrior and Decuprate.

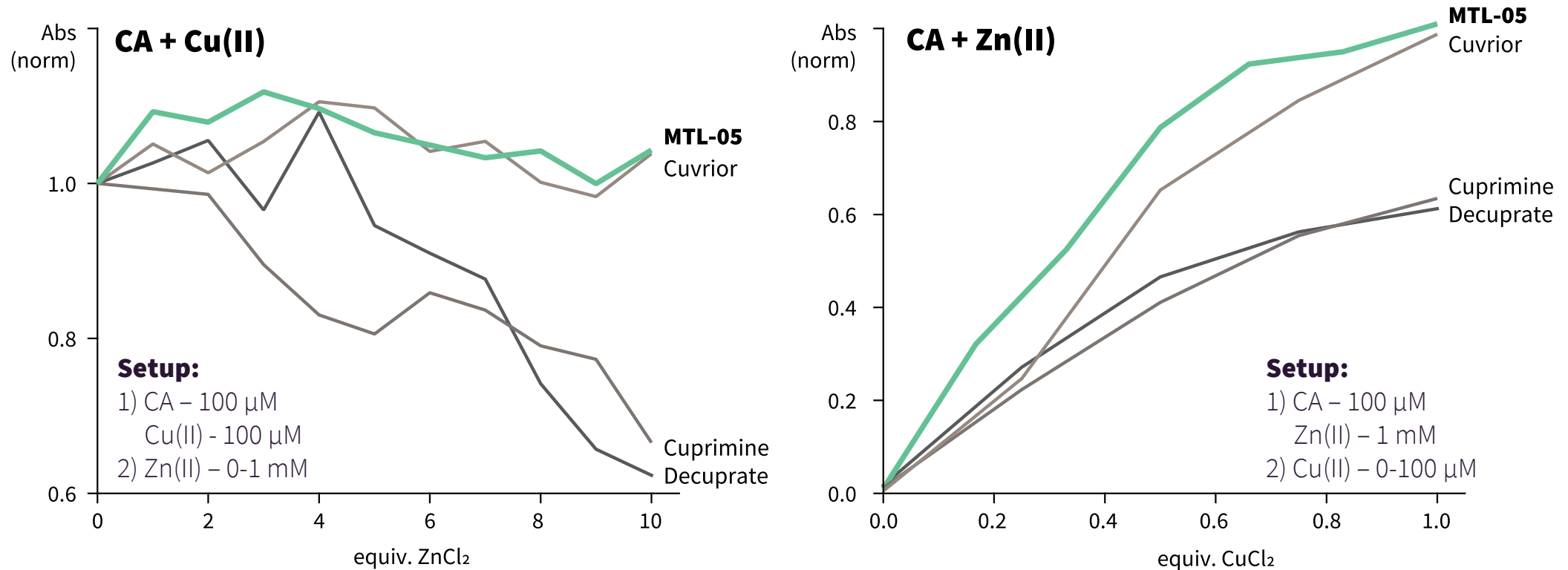
Unlike other chelating agents, MTL-05 **is not cytotoxic**.

CA: chelating agent



MTL-05 is **stable and selective**

Wilson's
disease



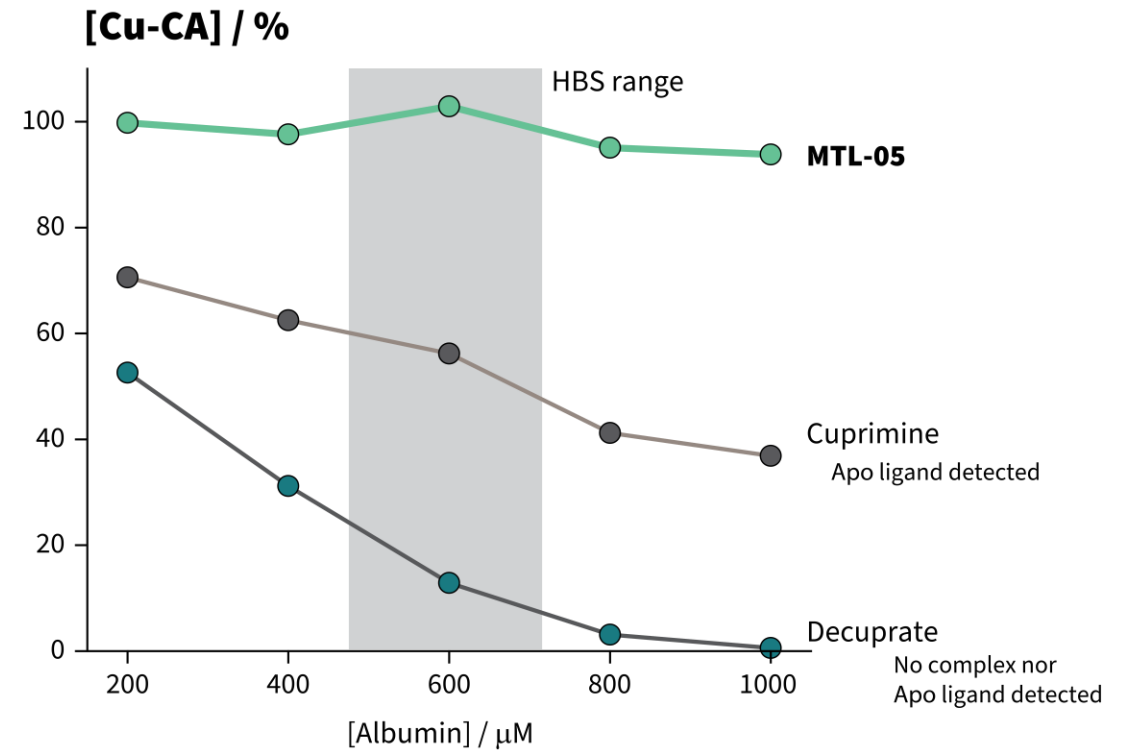
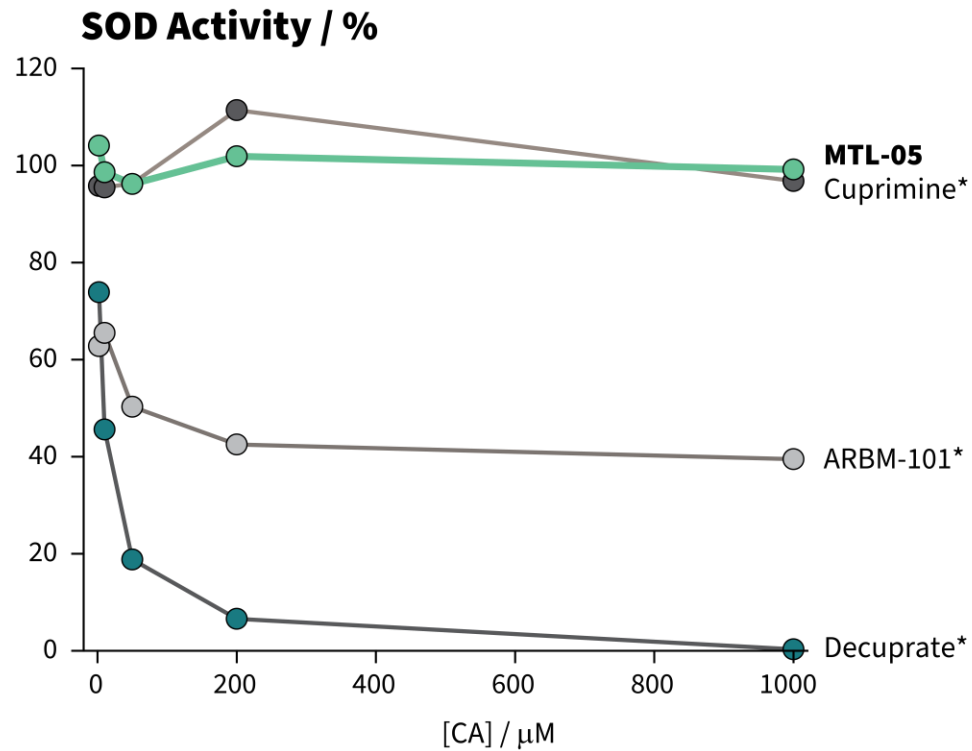
Up to 10 equivalents of Zn²⁺ do not affect the MTL-05 complex.
The complexes with the SOCs, however, are unstable under similar conditions.

CA: chelating agent



MTL-05 does not interact with **key proteins**

Wilson's
disease



MTL-05 does not inhibit SOD and does not interact with albumin.
Furthermore, albumin does not compete with MTL-05 on Cu(II) binding.

*Gastroenterology 2023, 165, 187–200.

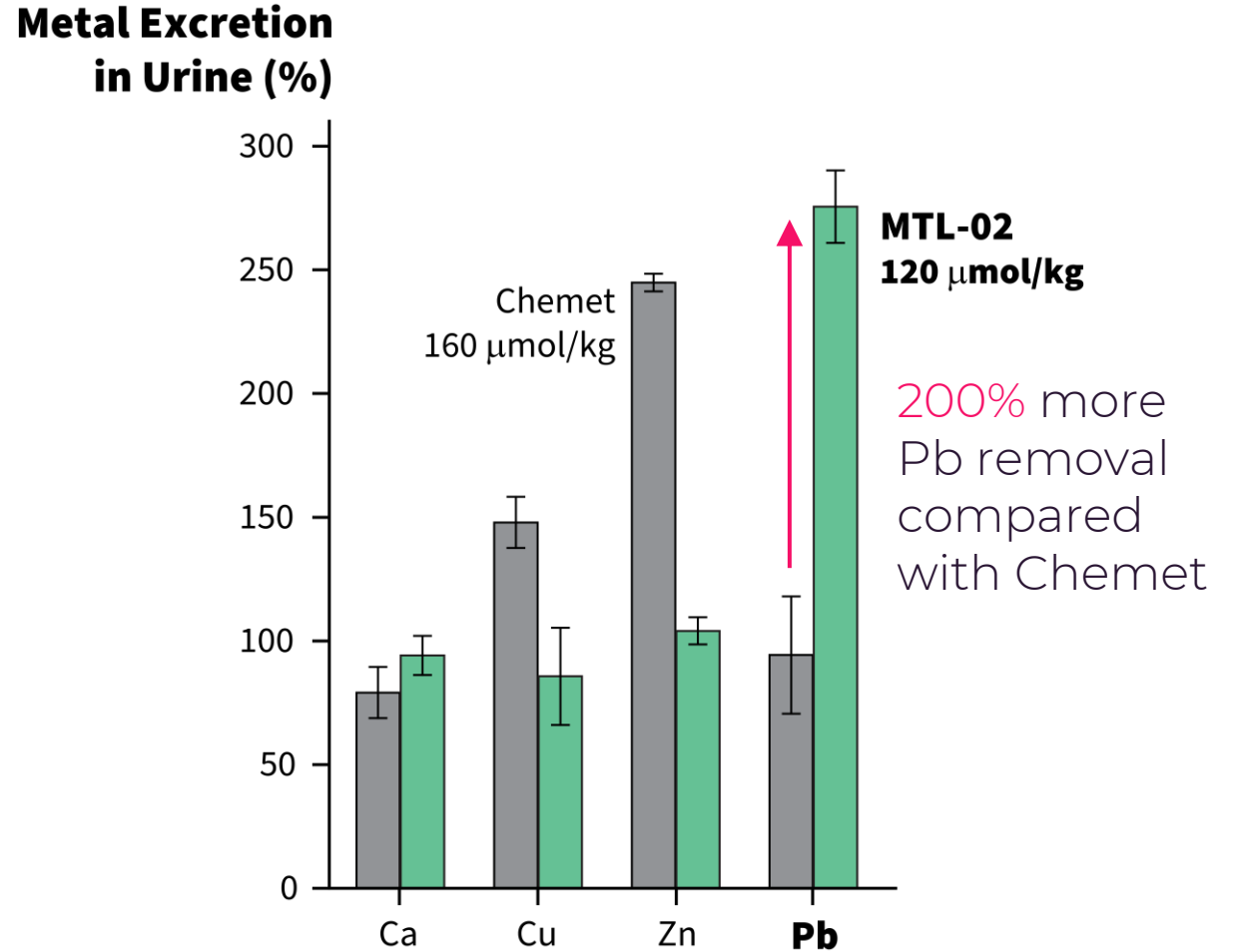
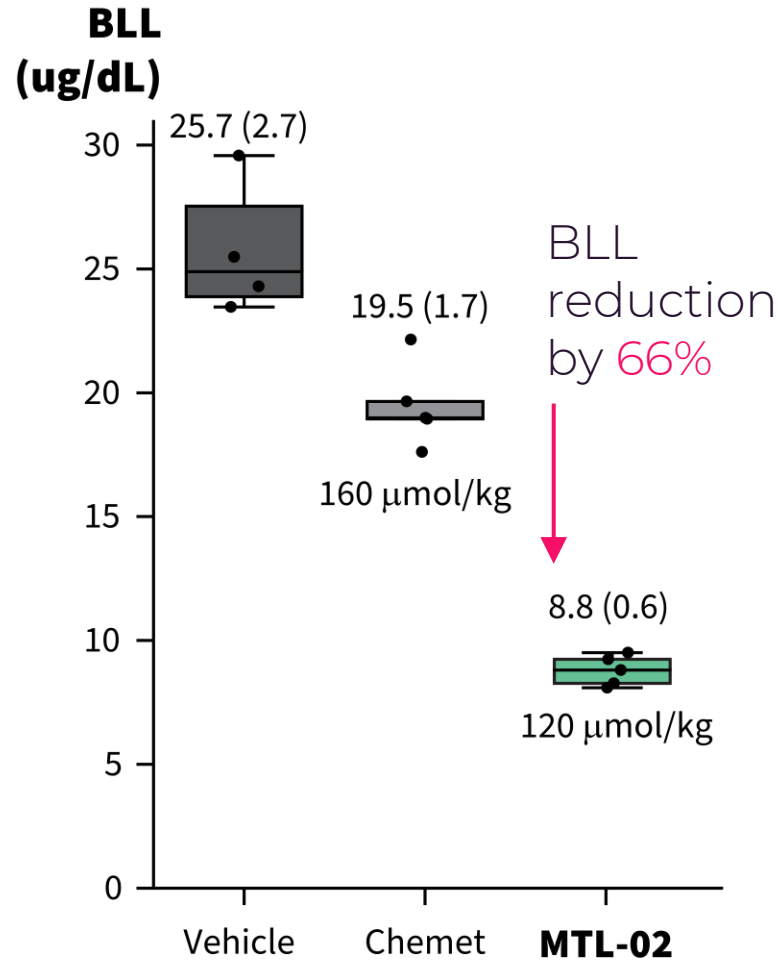
CA: chelating agent

SOD: superoxide dismutase; ubiquitous Cu-containing enzyme responsible for reducing oxidative stress intra- and extracellularly.



Efficacy in mice validated for MTL-02 with Pb

Lead poisoning



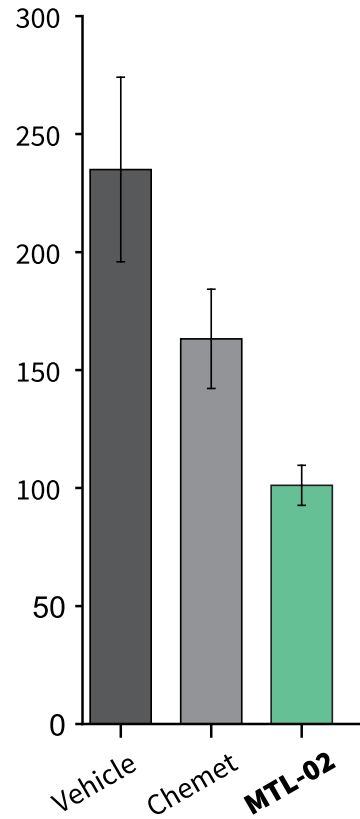
7 days Pb exposure in drinking water; 15 days treatment (single daily dose); 5 mice per group; Samples 7 days after the last dose
BLL: Blood lead level



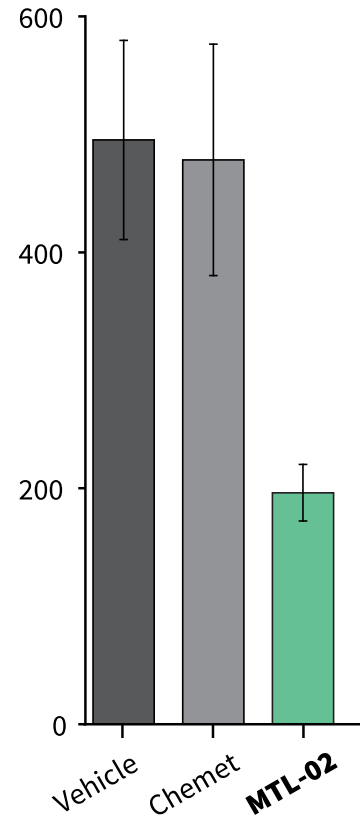
MTL-02 decreases Pb burden

Lead poisoning

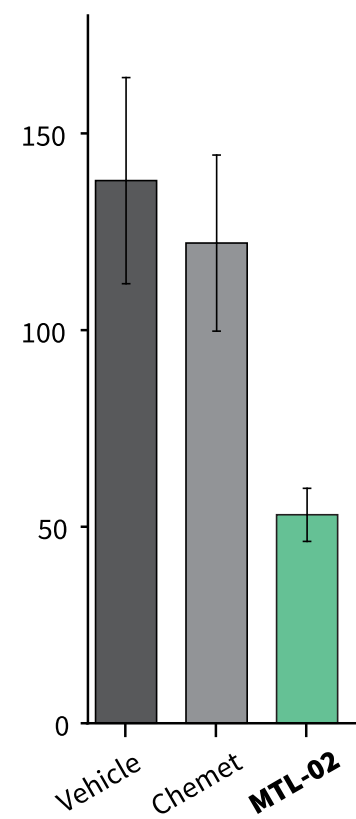
Brain Burden / ppm



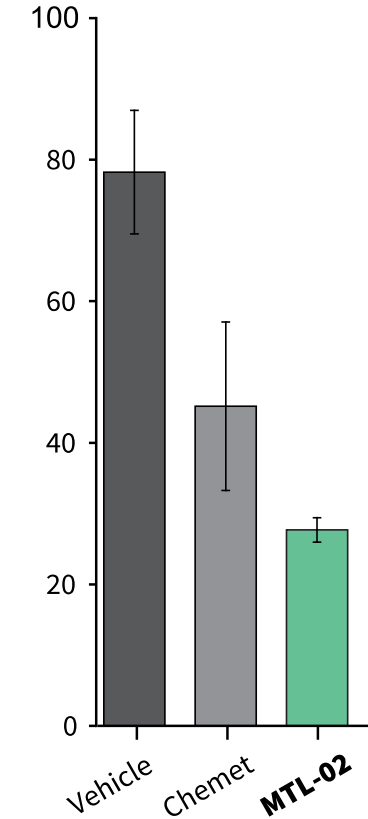
Kidneys Burden / ppm



Liver Burden / ppm



Femur Burden / ppm



Organ burden reduced by 57-65% compared with the vehicle and by 38-59% compared with Chemet, but with a lower dose.



Chelation therapy is the dominant modality

Wilson's
disease

Chelation Therapy

is the dominant standard of care

BAUSCH Health

 Orphalan

- ✓ Effective for <70% of patients
- ✓ Oral treatment
- ✗ Lifelong treatment
- ✗ Low adherence: 2-4 doses daily, requires refrigeration
- ✗ Low selectivity, interacts with other processes, can expel essential metals or re-distribute toxic metals
- ✗ Many side effects e.g., gastrointestinal, nausea, neurological

Gene therapy

is emerging into the landscape

ultragenyx

 Vivet
THERAPEUTICS

- ✓ Single treatment, with potential to cure
- ✗ Only 20% eligible for gene therapy (AAV)
- ✗ Likely does not replace the need for chelation
- ✗ Expensive

Additional emerging treatments: Dialysis additive (MexBrain)



Current chelation therapies are **ineffective**

Wilson's disease

	Market launch	Tech	Efficacy	Selectivity	Safety	Dosage regimen	Storage	Eligible patients
BAUSCH Health	1956	Small molecule	Limited; low Cu affinity	No; interacts with Zn	Interacts with thiolates	Oral 4x daily	4 °C	<50% symptomatic
BAUSCH Health	1970	Small molecule	Sufficient; low Cu affinity	No; interacts with Ca	Interacts with DNA	Oral 2-4x daily	4 °C	<70% symptomatic
Orphalan	2023						RT	
AstraZeneca	Terminated in April 2023	Small molecule	Yes	No	Cu not excreted; Unknown deposition	Oral 1x daily	RT	
ARBORMED	Preclinical	Peptide	Yes	Yes; too high affinity	Interacts with Cu enzymes	IV / IP 1x daily	Unstable at RT	>80%
metaLead	Preclinical	Peptide	Yes	Yes	Yes	Oral 1x daily	RT	>80%

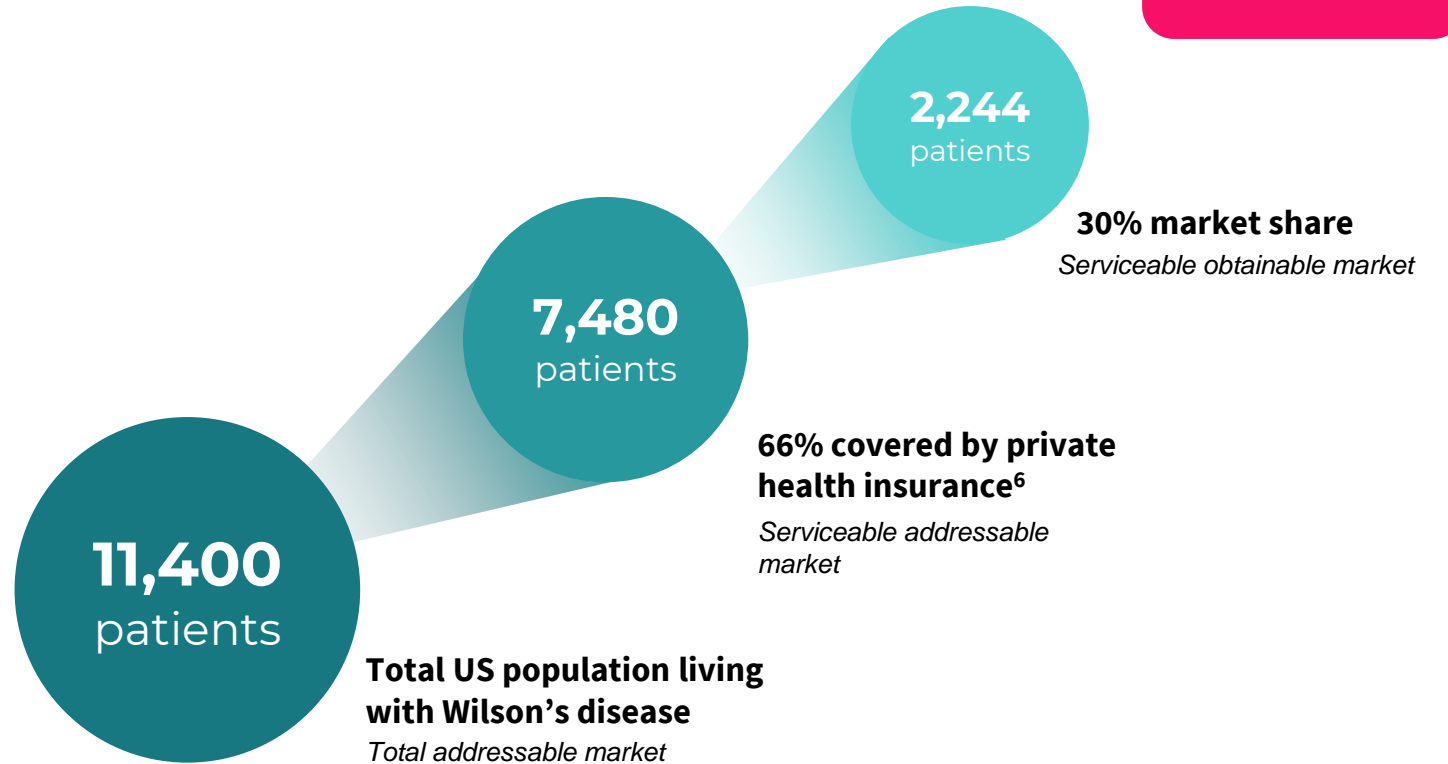


\$0.5 B market potential annually in the US

Wilson's disease

\$496 m annually

Medication	Annual prices
Cuprimine (D-pen)	Generic: \$81,322 - \$139,445 Brand name \$402,755.60 ¹
Syprine (TRTN)	Generic: \$46,961 - \$93,922 Brand name: \$163,542 - \$327,084 ²
Cuvrior (TRTN)	\$147,000 - \$294,000 ³
Decuprate (TTM)	Acquisition price: \$855m Phase III program terminated in April 2023, due to low expulsion levels of Cu in the urine ⁴
MTL-05	\$221,000

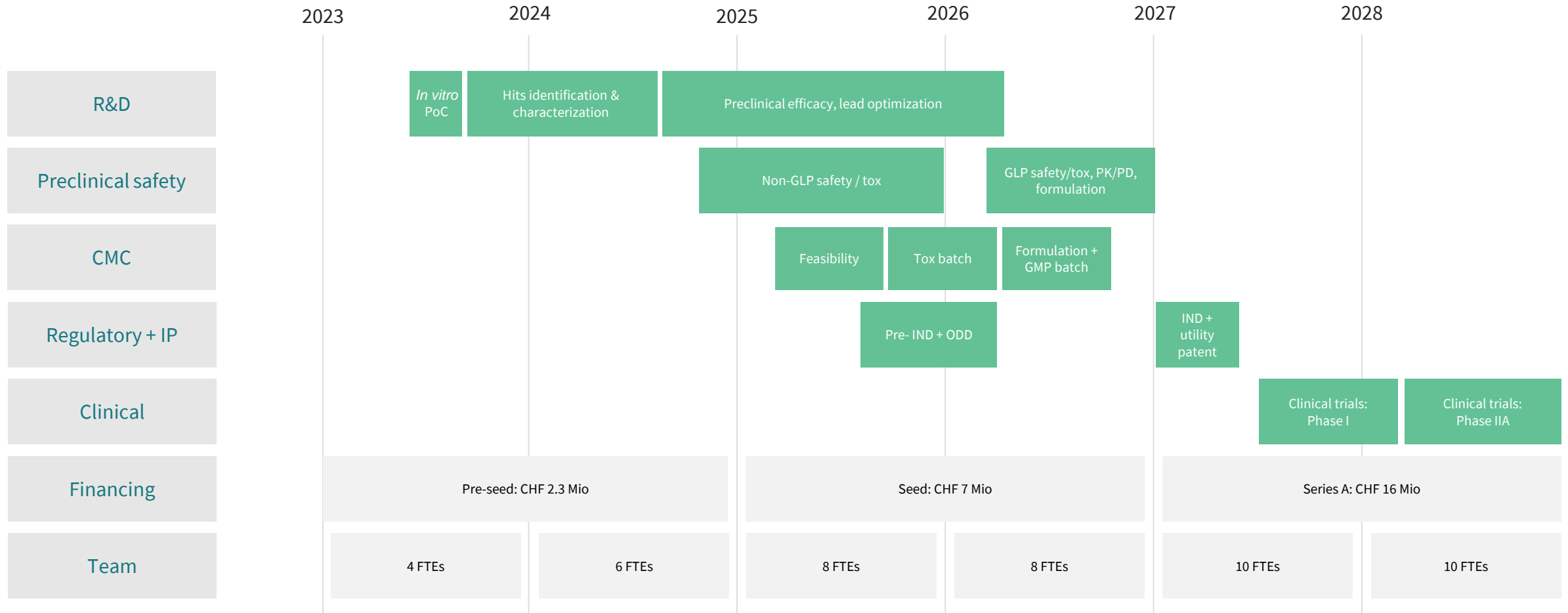


(1) <https://www.drugs.com/price-guide/cuprimine> (2) <https://www.drugs.com/price-guide/syprine>; (2) <https://www.drugs.com/price-guide/cuvrior>
(3) <https://www.drugs.com/price-guide/cuvrior>; (4) <https://www.fiercebiotech.com/biotech/astrazeneca-dumps-855m-near-approval-rare-disease-drug-after-talks-regulators>; (5) Health Insurance Coverage in the US 2022, United States Census Bureau



metaLead is currently in **preclinical stages**

Wilson's
disease





Meet the team!



Dr. Michal Shoshan
Founder and CEO, Board Member
Medicinal inorganic chemist
+14 years in metal-related drug dev.



Dr. Vincent Forster
Board Member
Pharmacist | Co-founder and CEO
Versantis AG



Dr. John Cullity, MD
Board Member
Hematologist | Health Economist
| Serial Entrepreneur



Dr. Stefano Vavassori
COO
Immunologist | Entrepreneur
Preclinical and clinical drug dev.



Dr. Luca Sauser
Scientist
Medicinal inorganic chemist



Valerie Thevenoz
Founder's Associate
Business Development



Dr. Lise-Marie Fueg
CMC Consultant
CMC & More GmbH



Prof. Alan Woolf, MD
Advisor
Director, Pediatric Environmental Health
Center, BCH | Professor of Pediatrics,
Harvard Medical School



Prof. Nicholas Newman, MD
Advisor of NIH, CDC, AAP
Advisor
General and community
pediatrician | Head of Pb clinic,
Cincinnati Children's Hospital



Dr. Alexander Fleming
Regulatory Consultant
Founder & Chairman,
Kinexum



Dr. Hanspeter Nick
Advisor
30 years in Pharma R&D, Novartis
Area of expertise: Fe chelation



Prof. Morri Markowitz, MD
Advisor of NIH, CDC
Director Lead Poisoning
Prevention and Treatment
Program, Children's Hospital of
Montefiore

Thank You

